

2.06 Declaration in accordance with Art. 154 bis of LD 58/98

1 – The undersigned Mr. Maurizio Chiarini in his capacity as Managing Director, and Mr. Luca Moroni, in his capacity as Manager in Charge of the preparation of the corporate accounting documents of Hera Spa, hereby certify, also in consideration of the provisions of article 154 *bis*, paragraphs 3 and 4, of the legislative decree no. 58 dated 24 February 1998:

- the adequacy with reference to the nature of the company; and
- the actual application

of the administrative and accounting procedures for the preparation of the Half-Year Financial Statements for 2012.

2 – We also declare that:

2.1 – The Half-Year Financial Statements:

- a) were prepared in compliance with the applicable International Accounting Standards recognised by the European Community pursuant to Regulation 1606/2002 (EC) of the European Parliament and the Council of 19 July 2002;
- b) are consistent with the data contained in the accounting books and entries
- c) provide a truthful and accurate representation of the balance sheet and income statement of the issuer and of all its consolidated companies.

2.2 – The interim report on operations comprises a reliable analysis of the significant events that took place in the first six months of the year and their impact on the half-year financial statements, and describes the main risks and uncertainties in the remaining six months of the year. The interim report on operations also includes a reliable analysis of the information on the significant transactions with related parties.

The Managing Director

Manager in Charge of the
preparation of the corporate
accounting documents

Mr. Maurizio Chiarini

Mr. Luca Moroni

Bologna, 28 August 2012